

Code	CRE
Company name	Century Land Joint Stock Company
Date	04/12/2021
Subject	Resolution on planning stock issuance to raise charter capital

Content:

April 09, 2021, the General Meeting of Shareholders of Century Land Joint Stock Company issued a resolution to approve the plan for stock issuance to raise charter capital from the owner's equity with the following details:

1. The General Meeting of Shareholders approved the plan to raise charter capital with the following details:
 - Stock name: Century Land Joint Stock Company
 - Stock type: common share
 - Stock code: CRE
 - Current charter capital: VND959,999,080,000
 - Number of outstanding shares: 95,999,800 shares
 - Number of treasury shares: 108 shares
 - Par value: VND 10,000/share
 - Expected issue volume: 105,599,780

In which:

 - + To pay stock dividends for 2020: 9,599,980
 - + The Employee Stock Ownership Plan (ESOP): 4,799,990
 - + Public offering: 91,199,810
 - Total value of issue: VND 1,055,997,800,000
2. Planning stock issuance:
 - 2.1 To pay stock dividends for 2020:
 - Expected issue volume: 9,599,980 shares
 - Total value of issue: VND 95,999,800,000
 - Exercise ratio: 10:01 (At the record date, shareholder who owns 10 shares will be received 01 new share).
 - Financial resource: Undistributed profit after tax
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.
 - Expected execution time: in 2021.
 - 2.2 The Employee Stock Ownership Plan (ESOP):
 - Expected issue volume: 4,799,990 shares
 - Total value of issue: VND47,999,900,000

- Expected execution time: in 2021.

2.3 Share issuance to the existing shareholders:

- Expected issue volume: 91,199,810 shares
- Total value of issue: VND911,998,100,000
- Exercise ratio: 100:95 (At the record date, shareholder who owns 10 shares will be received 01 new share).
- Plan to deal with fractional shares: The distributed shares will be rounded down. The remaining shares and fractional shares (if any) will be distributed to other investors.
- Expected execution time: in 2021.